

Successful transaction by CDI Global - MdcStratCon



Sold to

Breathe Investments

Deal Announcement Delitruff

Antwerp, Belgium, May 31, 2019, CDI Global an International M&A advisory and Corporate Finance firm , is pleased to announce the successful sales of Delitruff NV assets to Financial Investor, Breathe Investments BV.

Delitruff and its 3 founders were advised throughout the process by Marc De Clerck, Managing Partner of CDI Global. CDI Global provided efficient approach to a range of strategic and financial investors, active in the confectionery and chocolate market in Europe. We managed the process including documentation, due diligence, deal structuring and negotiations.

Further details of the transaction cannot be disclosed.

About Deltruff : Delitruff is active in design, manufacturing, packaging and distribution of specialised chocolates, truffles. Delitruff markets its own brands of truffles and offers private label production and packing for other chocolate producers and distributors. Delitruff sells directly via distributors and agents in Europe and Asia and to other chocolate brands.

About CDI Global: CDI Global is an international M&A Advisory and Corporate Finance firm, offering middle market companies and large corporate acquirers strategic advice in mergers and acquisitions (M&A), divestitures, joint ventures, buy-side and sell-side transactions. Additional advisory services include privatization, restructuring, target analysis, valuation, and deal structuring services. Founded in 1973 and having completed over 2000 transactions world-wide, CDI Global maintains 40+ offices in the major financial centers in 30+ countries globally. Please visit <u>www.cdiglobal.com</u>

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